

PARTNERS' ENTERPRISE

MAHINDRA TOWERS, P. K. KURNE CHOWK, WORLI, MUMBAI - 400018

Date: 30th November, 2018

To

1. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai: 400 001
2. National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
3. Mahindra Logistics Limited
Mahindra Towers, P. K. Kurne Chowk,
Worli, Mumbai – 400 018

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam

Mahindra and Mahindra Limited (Promoter), Partners' Enterprise and Mahindra Engineering and Chemical Products Limited forms part of the "Promoter and Promoter Group" of Mahindra Logistics Limited (BSE Scrip Code: 540768 / NSE Symbol: MAHLOG).

Please find enclosed herewith disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in relation to sale of equity shares of Mahindra Logistics Limited by Partners' Enterprise on 29th November, 2018.

Yours faithfully

For and on behalf of Partners' Enterprise



Trustee

